



# ADNOC LOGISTICS & SERVICES

## Fact Sheet



### Overview

- The dedicated logistics arm of ADNOC Group, providing integrated logistics, shipping and marine services.
- The largest fully-integrated logistics and shipping company in the Middle East.
- The fleet is comprised of over 300+ owned vessels and more than 600+ vessels chartered and operated per year.
- Listed on Abu Dhabi Securities Exchange (ADX: ADNOCLS) in 2023.
- Servicing more than 100 customers in over 50 countries.
- Fleet expansion of Very Large Crude Carriers, Liquefied Natural Gas Carriers, Very Large Ethane Carriers, and Very Large Ammonia Carriers.
- Owns and operates Mussafah Base, one of the largest integrated logistics bases in the region.
- Operates the largest Oil Spill Response (OSR) and Hazardous and Noxious Substances Response (HNSR) capabilities in the UAE.




### Establishment

- The company was established in 2016 through the integration of ADNATCO, ESNAAD and IRSHAD.

### Ownership

- ADNOC is an 81% shareholder.
- In 2020, ADNOC L&S formed a joint venture with Wanhua Chemical Group (Wanhua) establishing AW Shipping Limited.
- In 2022, ADNOC L&S acquired ZMI Holdings.
- In 2024, announced planned acquisition of Navig8. (Subject to regulatory approval)

### Business Segments

<b>Integrated Logistics</b> 	<b>Shipping</b> 	<b>Marine Services</b> 
We provide end-to-end services for the transportation of materials, equipment and people for offshore and onshore sites.	Our large, diversified fleet delivers a wide range of vital energy-related products to over 50 countries.	We provide specialist marine terminals operations and oil spill and hazardous and noxious substances (HNS) response operations.
<p><b>200+</b> Offshore Support Vessels <b>39</b> Barges</p> <ul style="list-style-type: none"> <li>▪ Diving &amp; Subsea</li> <li>▪ Platform Supply</li> <li>▪ Maintenance Vessels</li> <li>▪ Passenger Ferries</li> <li>▪ Tugs</li> <li>▪ Safety Standby</li> <li>▪ Landing Crafts</li> <li>▪ Anchor Handling Tug Supply</li> </ul>	<p><b>70+</b> owned vessels</p> <ul style="list-style-type: none"> <li>▪ Gas Carriers</li> <li>▪ Crude Carriers</li> <li>▪ Product Tankers</li> <li>▪ Dry Bulk and Container Vessels</li> </ul>	<p><b>70+</b> owned vessels</p> <ul style="list-style-type: none"> <li>▪ Mooring Boats</li> <li>▪ Tugboats</li> <li>▪ Oil Spill Response</li> <li>▪ Pilot Boats</li> <li>▪ Line Boats</li> <li>▪ Maintenance Vessels</li> </ul>

## Sustainability

- Major contributor to the UAE economy through its In-Country Value program by scoring 86% in 2023.
- Supporting ADNOC Group's target to achieve Net Zero by 2045, and a 24% improvement in energy efficiency across the Company's shipping fleet since 2020.
- Meeting the International Maritime Organization's decarbonization targets.
- Committed to instilling 100% HSE culture throughout all assets and operations, driving continuous operations.

**30%**

Decline in the carbon intensity of shipping fleet since 2020.

**13**

Offshore vessels using biofuels since 2020.

**\$2bn**

Invested in market leading, environmentally efficient vessels.

**37%**

Vessels equipped with proprietary AI-enabled smart vessel monitoring system.

## People

- CEO: Captain Abdulkareem Al Masabi

**10,000+**

People

**3,200+**

Seafarers

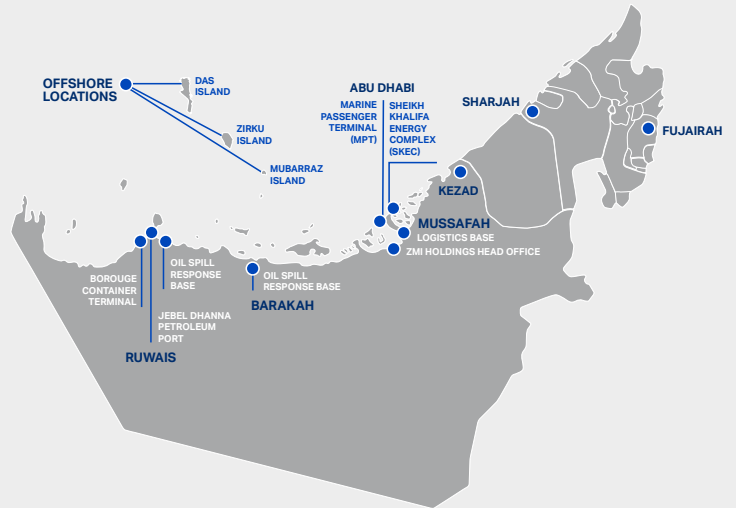
**48%\***

Emiratization in 2023

\*Direct hire employees

## Presence

- Headquartered in Sheikh Khalifa Energy Complex, Abu Dhabi.
- Regional offices in Saudi Arabia and Qatar.
- Offices, bases and warehouses in Mussafah, Ruwais, Fujairah, Sharjah, Zayed Port, KEZAD, Barakah and in Das, Mubarraz and Zirku Islands.



## Innovation & Technology

- Developed Integrated Logistics Services Platform (ILSP), a world-scale offshore logistics solution that offers turnkey end-to-end integrated energy logistics solutions to customers through a single interface, and transforms offshore logistics to improve efficiencies and costs for customers moving away from the standard asset lease model.
- Developed "OPSEALOG", an innovative digital solution that uses data analysis to enhance vessel performance, reduces fuel consumption, enhances safety, and curbs GHG emissions in 114 vessels.
- Operates "SMARTi," which uses AI systems in conjunction with CCTVs, sensors and intelligent video analytics on more than 80 offshore vessels to detect unsafe acts and conditions by triggering alarms and notifications to enhance reporting of HSE incidents and supporting a 100% HSE culture.
- Employs "SmartShip," the AI-based predictive maintenance solution for planning optimization, and operational efficiency of ocean-going vessels, improving overall fleet efficiency and asset reliability and reducing emissions through reduced fuel consumption.

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